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4 February 2010

## AURELIAN OIL & GAS PLC

(THE “COMPANY” OR “AURELIAN”)

### Completion of placing and confirmation of total voting rights

Aurelian is pleased to confirm that following the admission to trading on AIM of 106,433,438 Placing Shares at 8.00 a.m. today, it has successfully completed its €39 million Placing.

Aurelian has in issue 339,495,249 ordinary shares of 5 pence each, with voting rights. Aurelian does not hold any ordinary shares in treasury. Therefore, the total number of voting rights in respect of each class of share in issue and admitted to trading on AIM at the date of this announcement is 339,495,249.

The following directors of the Company participated in the Placing and the number of Placing Shares for which they each subscribed and their resultant interests in the share capital of the Company are as follows:

<b>Name of Director</b>	<b>Ordinary Shares Pre-Placing</b>	<b>Placing Shares Subscribed</b>	<b>Ordinary Shares Post-Placing</b>	<b>% of Issued Share Capital</b>	<b>Options held</b>
Rowen Bainbridge	180,000	203,125	383,125	0.11%	1,285,714 at 14p
David Prior	2,162,595	218,750	2,381,345	0.70%	-
Mark Reid	-	203,125	203,125	0.06%	888,888 at 18p
Michael Seymour	7,427,627	125,000	7,552,627	2.22%	125,000 at 40p 188,045 at 46p 211,955 at 55p 100,000 at 16.5p
David Walker	-	78,125	78,125	0.02%	-

Defined terms in this announcement have the same meaning as those defined in the placing announcement made by the Company on 27 January 2010.

## ENQUIRIES

**Aurelian Oil & Gas PLC** 020 7629 7986  
Rowen Bainbridge, CEO  
Mark Reid, CFO

**Macquarie Capital (Europe) Limited** 020 3037 2000  
**Sole Bookrunner, Joint Financial Adviser and Broker**  
John Dwyer  
Paul Connolly

**Jefferies International Limited** 020 7029 8000  
**Joint Financial Adviser and Broker**  
Jack Pryde  
Richard Kent

**Ambrian Partners Limited** 020 7634 4856  
**Nominated Adviser**  
Richard Swindells

**College Hill** 020 7457 2020  
**Investment Relations Adviser**  
Nick Elwes  
Simon Whitehead

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This Announcement does not constitute a recommendation regarding the Placing. The price of shares and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of the shares.

The Placing Shares will not be admitted to trading on any stock exchange other than the AIM Market of the London Stock Exchange plc.

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